



On a long enough timeline
the survival rate for
everyone drops to zero.

Tyson Foods Inc (United States)

CREDIT SNAPSHOT

11/24/09

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TSN US Equity

equity ticker: TSN US

bond ticker: TSN

sector: Consumer, Non-cyclical

subgroup: Food-Meat Products

company description:

Tyson Foods, Inc. produces, distributes, and markets chicken, beef, pork, prepared foods and related allied products. The Company's products are marketed and sold to national and regional grocery retailers, regional grocery wholesalers, meat distributors, warehouse club stores, military commissaries, and industrial food processing companies.

Tyson Foods Inc has 117,000 employees.

capitalisation (USD in millions):

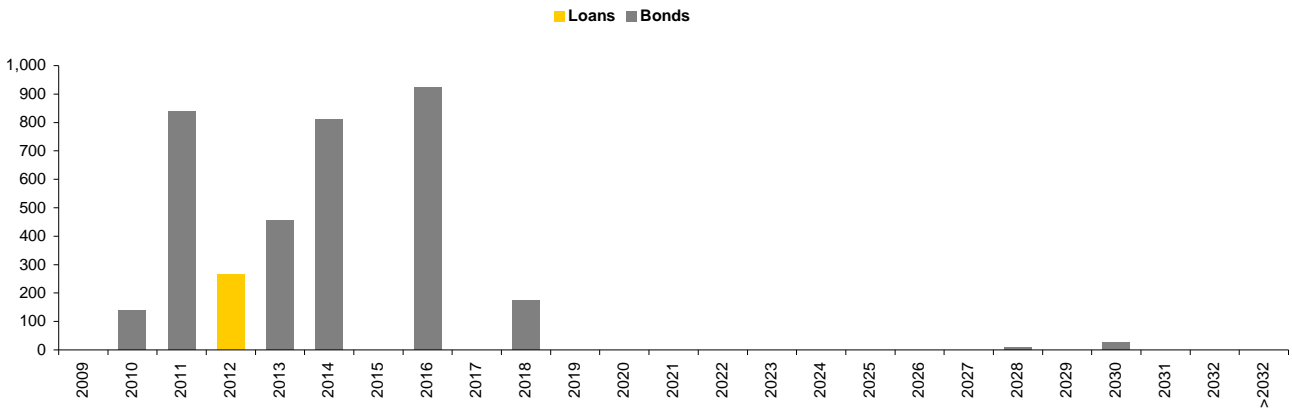
stock price	USD 12.52
shares outstanding (million)	<u>306.92</u>
market capitalisation (USD mm)	4,727
total debt	3,552
cash + marketable securities	1,004
other capital	<u>90</u>
enterprise value (excl. cash)	7,365
current EV / TTM EBITDA	8.6x

The company's next report is expected for 2/1/2010 (type: Tentative).

www.tyson.com

issuer	Rtg	debt type & details	coupon	mat	crncy	amount out (mm)	facility amount (mm)	issue date
TYSON FOODS INC	NA	Loan, secured, rev, floater		3/9/2012	USD	267	1,000	3/9/2009
TYSON FRESH MEATS INC	BB+	Bond, callable, company guarnt, fixed	7.950%	2/1/2010	USD	140	-	1/31/2000
TYSON FOODS INC	B+	Bond, callable, sr unsecured, fixed	8.250%	10/1/2011	USD	839	-	4/22/2002
TYSON FOODS INC	BB-	Bond, convertible, sr unsecured, fixed	3.250%	10/15/2013	USD	458	-	9/15/2008
TYSON FOODS INC	BB-	Bond, callable, sr unsecured, fixed	10.500%	3/1/2014	USD	810	-	8/21/2009
TYSON FOODS INC	BB-	Bond, callable, company guarnt, fixed	7.850%	4/1/2016	USD	923	-	3/22/2006
TYSON FOODS INC	B+	Bond, at maturity, sr unsecured, fixed	7.000%	5/1/2018	USD	174	-	5/1/1998
TYSON FRESH MEATS INC	BB+	Bond, callable, company guarnt, fixed	7.125%	2/1/2026	USD	9	-	1/26/1996
TYSON FOODS INC	B+	Bond, at maturity, sr unsecured, fixed	7.000%	1/15/2028	USD	27	-	1/21/1998

Total amount out of instruments listed above (USD in MM)	3,646	Cash (MM)	1,004
Total debt (MM)	3,552	Total Number of Debt Instruments (for the issuer and its subs)	9



Moody's Ratings		
Outlook	NEG	11/13/08
Issuer	N/A	
Senior Secured Debt	N/A	
LT Corp Family	Ba3	11/13/08
Bank Loan Debt	WR	04/02/09
Senior Unsecured Debt	B2	11/13/08
Subordinated Debt	N/A	
Short Term	WR	10/10/06

Standard & Poor's Ratings		
Outlook	NEG	09/12/08
LT Foreign Currency Issuer	BB	09/12/08
LT Local Currency Issuer	BB	09/12/08
ST Foreign Currency Issuer	NR	10/11/06
ST Local Currency Issuer	NR	10/11/06

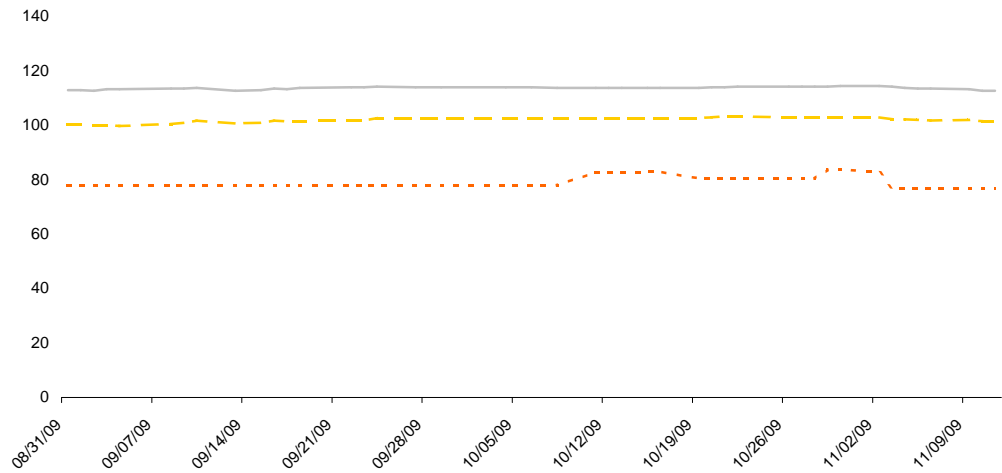
BONDS

id	issuer	coupon	mat	currency	outstanding	S&P	MDY	ask px	yield	spread*	px date
902494AS	TYSON FOODS INC	10.500	03/01/14	USD	810,000,000	BB	Ba3	112.75	7.0	467	11/11/09
902494AN	TYSON FOODS INC	7.850	04/01/16	USD	937,300,000	BB	Ba3	101.50	7.5	457	11/11/09
902494AD	TYSON FOODS INC	7.000	01/15/28	USD	26,700,000	BB	B2	77.00	9.7	565	11/11/09

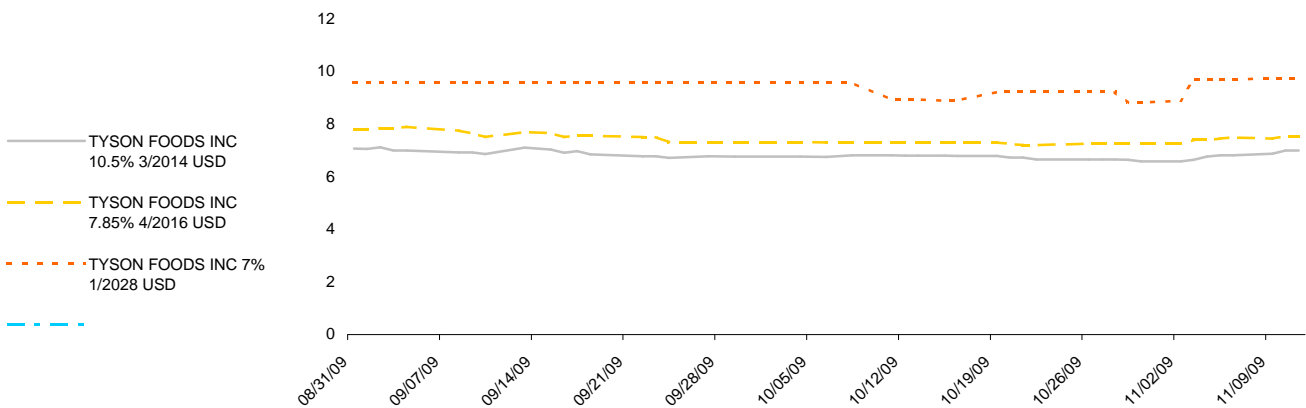
*interpol. swap spread

This is not a complete list of Tyson Foods Inc bonds outstanding, the securities listed have been selected by certain maturity and amount outstanding criteria. Total Debt for the company currently stands at USD 3,552mm.

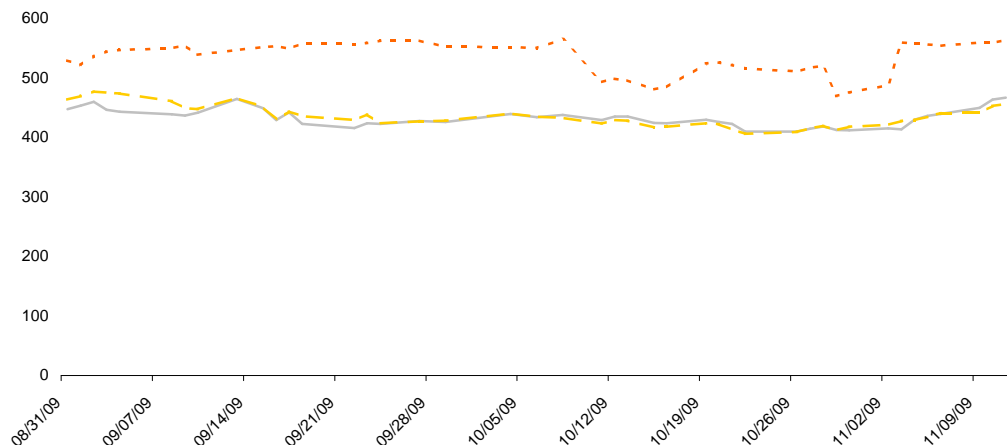
bond price



yield



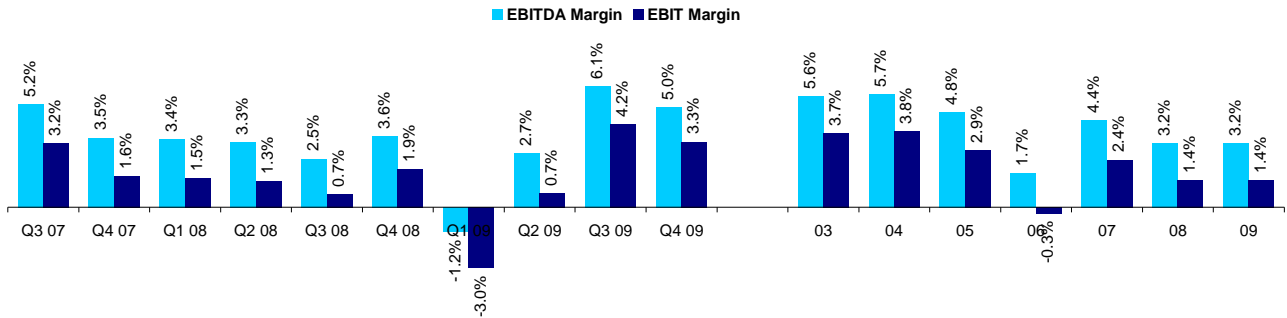
interpolated swap spread



Prices & yields bid side to 28/7/08 and ask side thereafter. Spread is Govt Bid Sprd to 28/7/08 and Interpol. Swap Ask Sprd then.

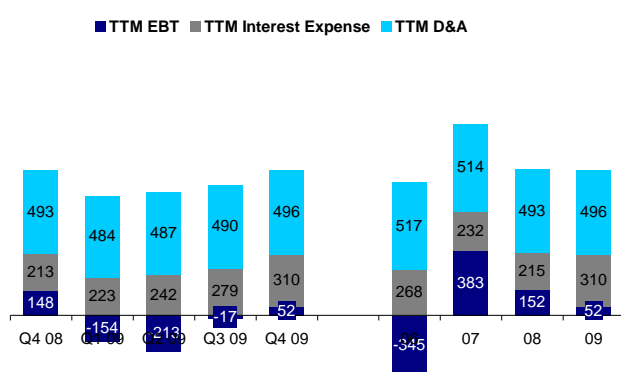
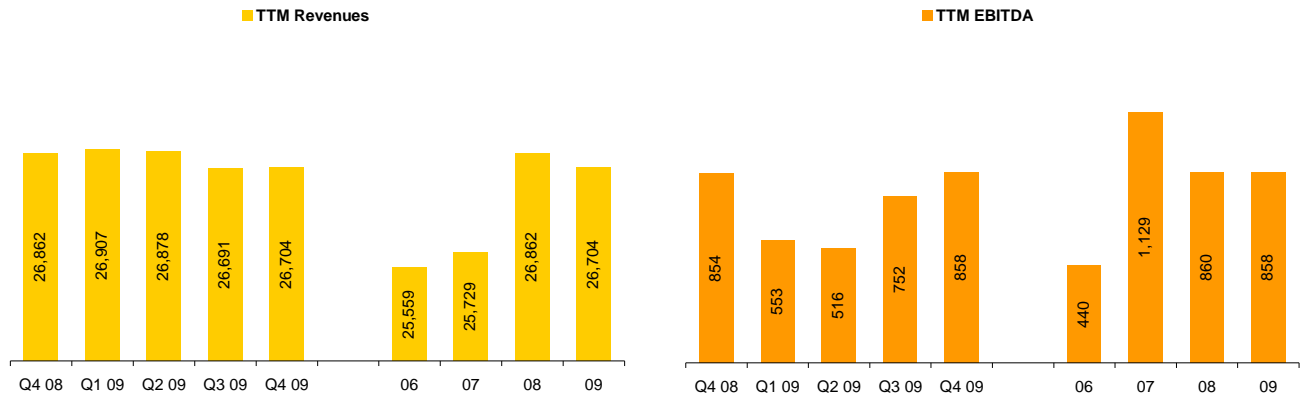
USD in millions	Q4 08	Q1 09	Q2 09	Q3 09	Q4 09	06	07	08	09
					10/03/09				10/03/09
Revenues	7,201	6,521	6,307	6,662	7,214	25,559	25,729	26,862	26,704
COGS	6,844	6,503	6,054	6,192	6,752	24,631	24,300	25,616	25,501
COGS % of Revenues	95.0%	99.7%	96.0%	92.9%	93.6%	96.4%	94.4%	95.4%	95.5%
SG&A	219	216	209	192	224	1,005	814	879	841
SG&A % of Revenues	3.0%	3.3%	3.3%	2.9%	3.1%	3.9%	3.2%	3.3%	3.1%
EBITDA	257	-80	171	404	363	440	1,129	860	858
Interest Expense	54	63	74	88	85	268	232	215	310
EBT	84	-261	-30	190	153	-345	383	152	52
Net Income	48	-112	-104	134	-455	-196	268	86	-537
EBITDA Margin	3.6%	-1.2%	2.7%	6.1%	5.0%	1.7%	4.4%	3.2%	3.2%
EBIT Margin	1.9%	-3.0%	0.7%	4.2%	3.3%	-0.3%	2.4%	1.4%	1.4%

INCOME STATEMENT



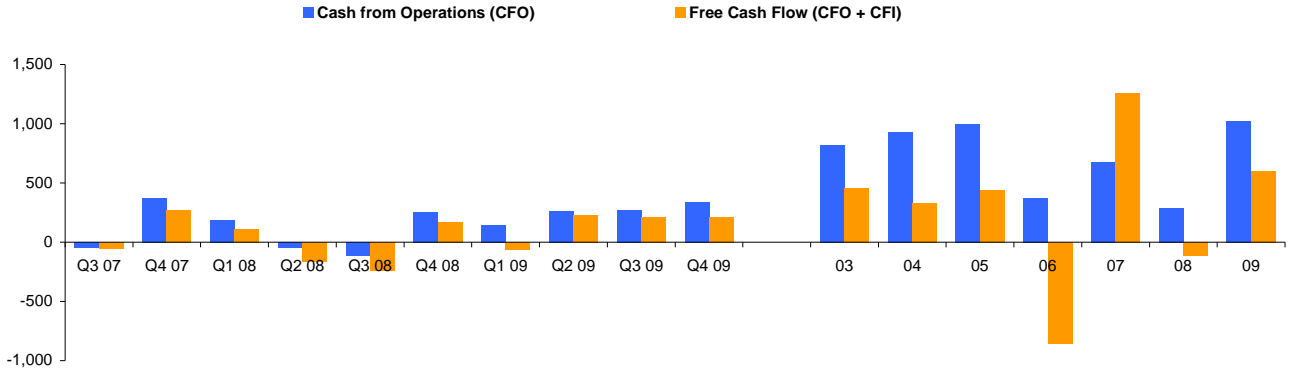
USD in millions	Q4 08	Q1 09	Q2 09	Q3 09	Q4 09	06	07	08	09
					10/03/09				10/03/09
TTM Revenues	26,862	26,907	26,878	26,691	26,704	25,559	25,729	26,862	26,704
TTM EBITDA	854	553	516	752	858	440	1,129	860	858
TTM D&A	493	484	487	490	496	517	514	493	496
TTM EBIT	361	69	29	262	362	-77	615	367	362
TTM Interest Expense	213	223	242	279	310	268	232	215	310
TTM EBT	148	-154	-213	-17	52	-345	383	152	52
TTM Net Income	86	-60	-159	-34	-537	-196	268	86	-537

TTM INCOME STATEMENT

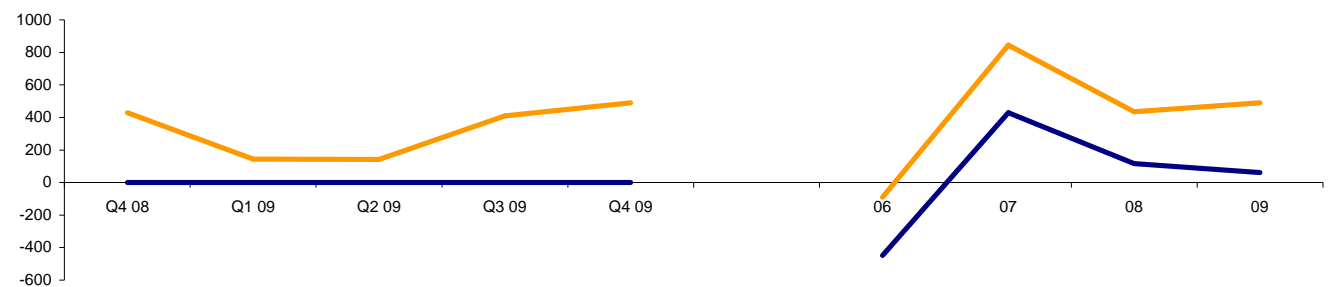
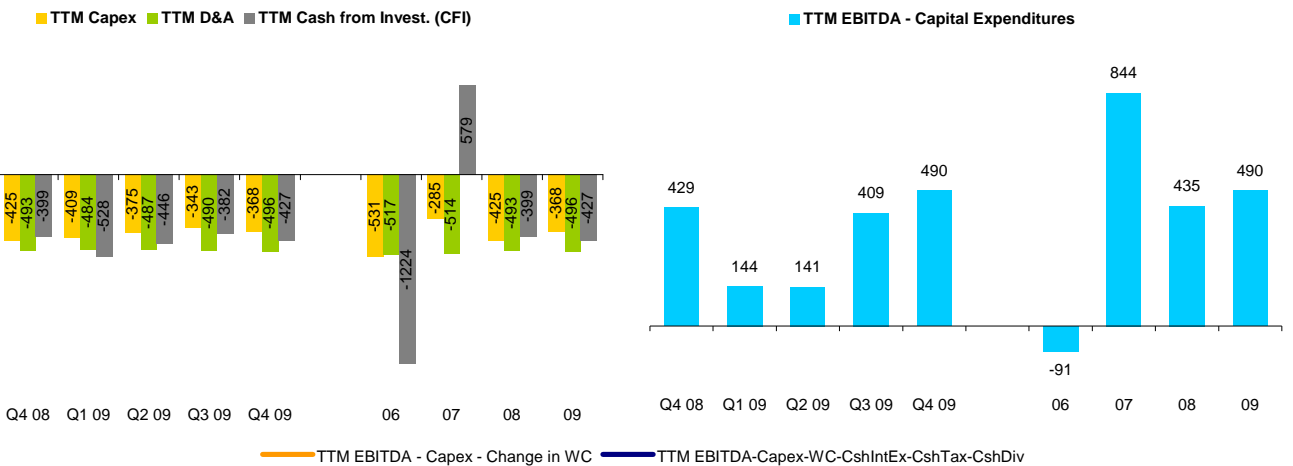


04 Tyson Foods Inc

USD in millions		Q4 08	Q1 09	Q2 09	Q3 09	Q4 09	06	07	08	09	
		10/03/09					10/03/09				
CASH FLOW	Cash from Operations (CFO)	253	143	264	277	341	372	678	288	1,025	
	Cash from Investing (CFI)	-84	-201	-36	-61	-129	-1,224	579	-399	-427	
	Free Cash Flow (CFO + CFI)	169	-58	228	216	212	-852	1,257	-111	598	
	Cash from Financing Activities	26	-26	423	-188	-53	840	-1,243	319	156	



USD in millions		Q4 08	Q1 09	Q2 09	Q3 09	Q4 09	06	07	08	09	
		10/03/09					10/03/09				
TTM CASH FLOW	TTM Cash from Operations (CFO)	288	245	551	937	1,025	372	678	288	1,025	
	TTM Cash from Invest. (CFI)	-399	-528	-446	-382	-427	-1,224	579	-399	-427	
	TTM Capex	-425	-409	-375	-343	-368	-531	-285	-425	-368	
	TTM D&A	-493	-484	-487	-490	-496	-517	-514	-493	-496	
	TTM Free Cash Flow (CFO + CFI)	-111	-283	105	555	598	-852	1,257	-111	598	
	TTM Cash from Financing Activities	319	394	659	235	156	840	-1,243	319	156	
	TTM CFO - Capital Expenditures	-137	-164	176	594	657	-159	393	-137	657	
	TTM EBITDA - Capital Expenditures	429	144	141	409	490	-91	844	435	490	
	TTM EBITDA - Capex - Change in WC	429	144	141	409	490	-91	844	435	490	
	TTM EBITDA-Capex-WC-CshIntEx-CshTax-CshDiv						-449	429	117	62	
	TTM CFO/Total Debt	9.9%	8.1%	14.7%	26.6%	28.9%	9.3%	24.4%	9.9%	28.9%	
	TTM FCF/Total Debt	-3.8%	-9.4%	2.8%	15.8%	16.8%	-21.4%	45.2%	-3.8%	16.8%	



USD in millions	Q4 08	Q1 09	Q2 09	Q3 09	Q4 09	06	07	08	09
					10/03/09				10/03/09
Cash	250	166	817	845	1,004	28	42	250	1,004
Marketable Securities / ST Investments						770			
Accounts & Notes Receivable	1,271	1,106	1,083	1,126	1,100	1,183	1,246	1,271	1,100
Inventories & Unbilled Receivables	2,538	2,233	2,064	2,079	2,009	2,057	2,238	2,538	2,009
Net Fixed Assets	3,519	3,524	3,484	3,474	3,576	3,945	3,693	3,519	3,576
75% of Accounts Receivable	953	830	812	845	825	887	935	953	825
30% of Inventories & Unbill. Rec.	761	670	619	624	603	617	671	761	603
10% of Net Fixed Assets	352	352	348	347	358	395	369	352	358
Collateral (Liquidation) Asset Value	2,317	2,018	2,597	2,661	2,789	2,697	2,017	2,317	2,789
Working Capital	2,258	2,039	2,350	2,408	2,382	1,341	1,481	2,258	2,382
Cash Conversion Cycle	35.1	30.9	32.1	33.8	33.0	33.4	34.5	35.1	33.0
Total Borrowings (includes ST Borrowings)	2,896	3,014	3,752	3,518	3,552	3,979	2,779	2,896	3,552
Net Debt	2,646	2,848	2,935	2,673	2,548	3,181	2,737	2,646	2,548
Collateral Asset Value / Total Borrowings	80.0%	66.9%	69.2%	75.6%	78.5%	67.8%	72.6%	80.0%	78.5%

BALANCE SHEET

explanations and definitions:

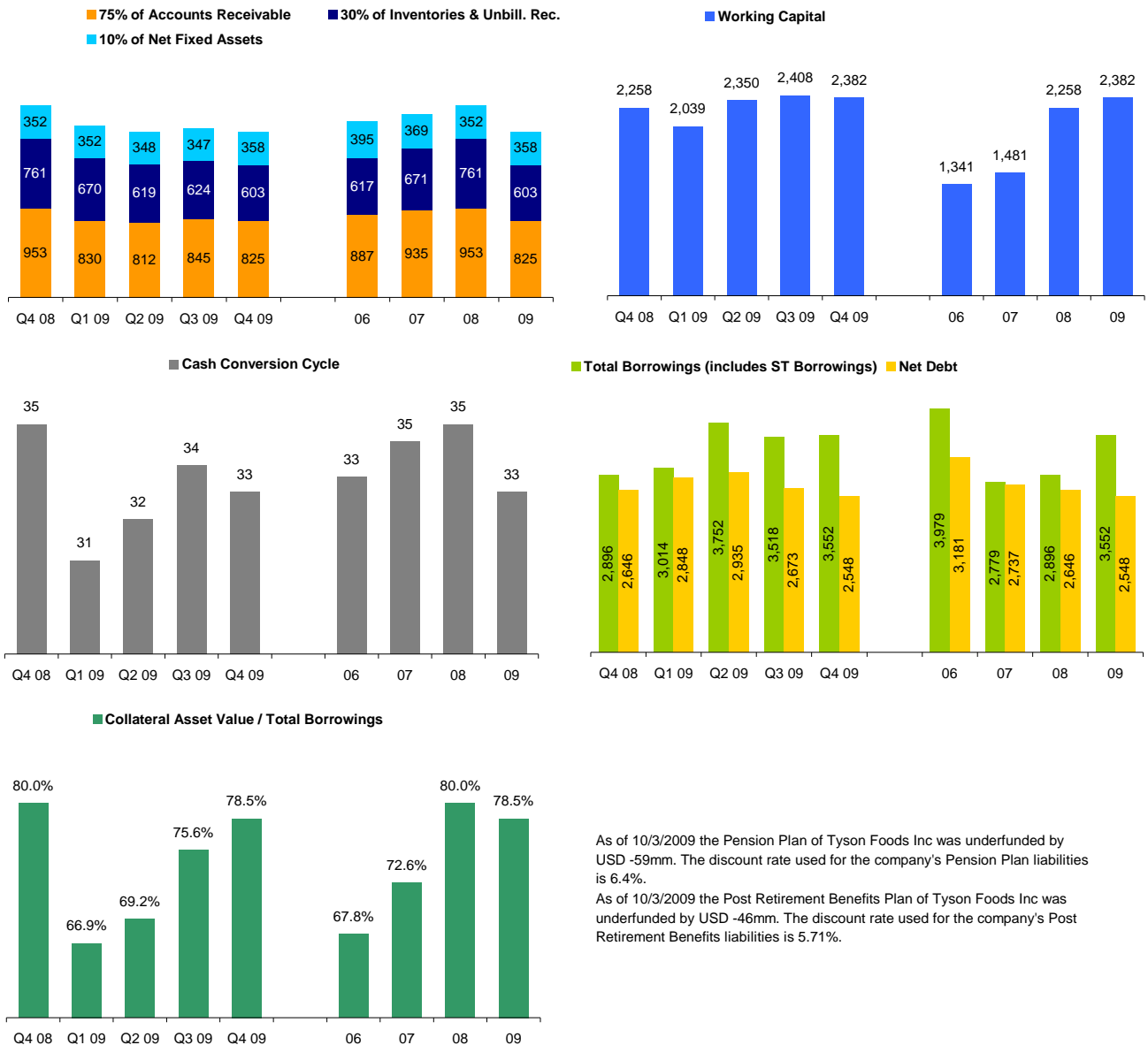
The approximation we use to calculate a company's total **Collateral (Liquidation) Asset Value** (for an asset based liquidation scenario) is calculated as the sum of Cash plus Marketable Securities / Short-Term Investments plus assets with the following valuation rates applied:

75% of stated Accounts Receivable

30% of stated Inventory

10% of stated Net Fixed Assets.

Although we acknowledge that some industries and individual situations demand clearly different assumptions we nevertheless think this is a useful approximation across all industries covered, if only as a starting point for further individual in-depth analysis.



As of 10/3/2009 the Pension Plan of Tyson Foods Inc was underfunded by USD -59mm. The discount rate used for the company's Pension Plan liabilities is 6.4%.

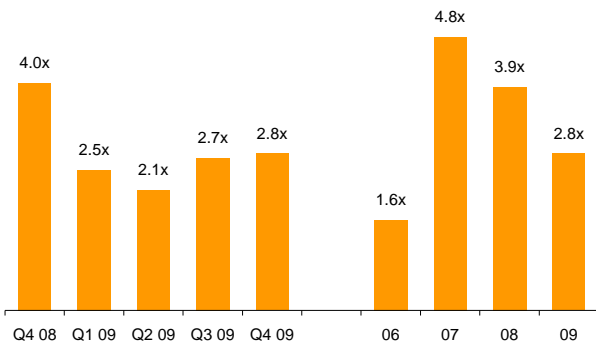
As of 10/3/2009 the Post Retirement Benefits Plan of Tyson Foods Inc was underfunded by USD -46mm. The discount rate used for the company's Post Retirement Benefits liabilities is 5.71%.

COVERAGES RATIOS	USD in millions	Q4 08	Q1 09	Q2 09	Q3 09	Q4 09	06	07	08	09
							10/03/09			
	TTM EBITDA / TOTAL INTEREST	4.0x	2.5x	2.1x	2.7x	2.8x	1.6x	4.8x	3.9x	2.8x
	TTM EBITDAR / TOTAL INTEREST+RENT	2.7x	1.8x	1.7x	2.0x	2.1x	1.4x	3.4x	2.7x	2.1x
	TTM EBITDA-CAPEX / TOTAL INTEREST	2.0x	0.6x	0.6x	1.5x	1.6x	NM	3.6x	2.0x	1.6x
	TTM EBITDAR-CAPEX / TOTAL INTEREST+RENT	1.6x	0.8x	0.8x	1.3x	1.4x	NM	2.7x	1.6x	1.4x

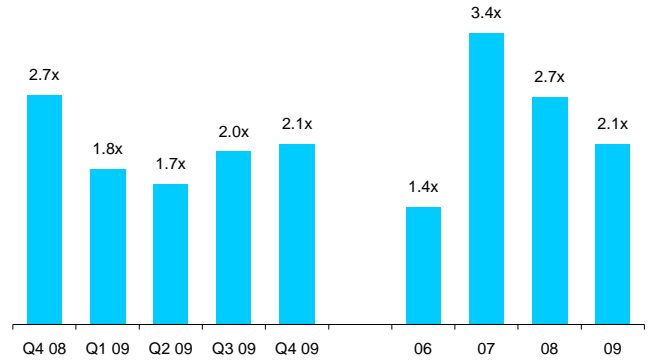
explanations and definitions:

TTM TOTAL INTEREST: For all coverage ratio calculations we use the Total Interest figure which in addition to **Interest Expense** also includes **Capitalized Interest Expenses**. We think this gives a better view of the economic reality than the simple Interest Expense figure.

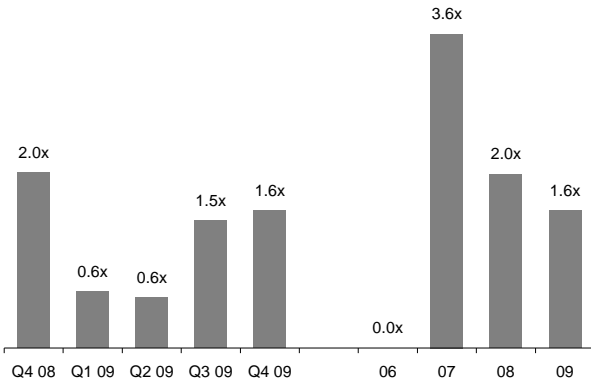
■ TTM EBITDA / TOTAL INTEREST



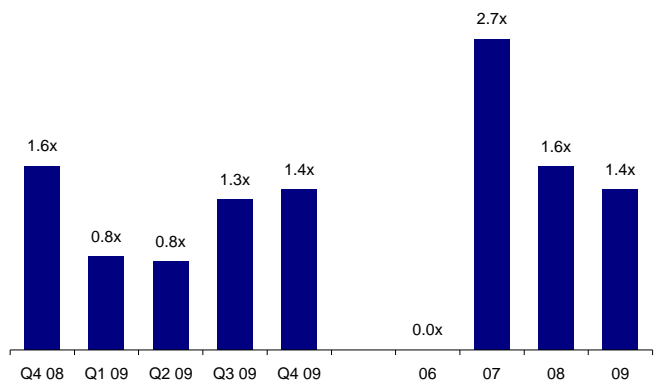
■ TTM EBITDAR / TOTAL INTEREST+RENT



■ TTM EBITDA-CAPEX / TOTAL INTEREST



■ TTM EBITDAR-CAPEX / TOTAL INTEREST+RENT



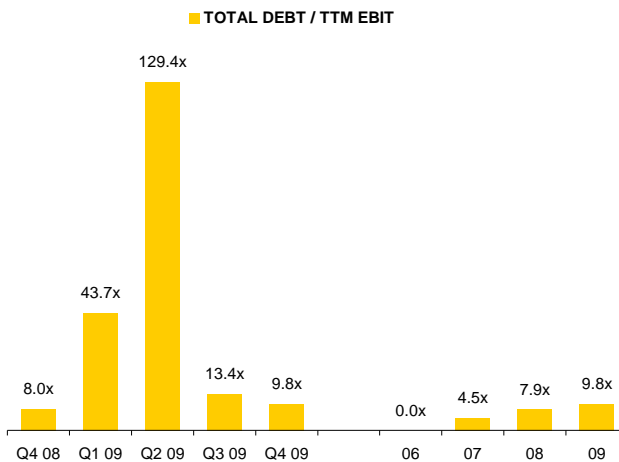
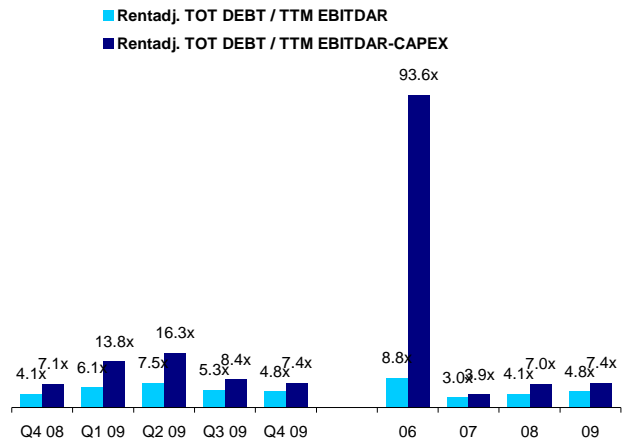
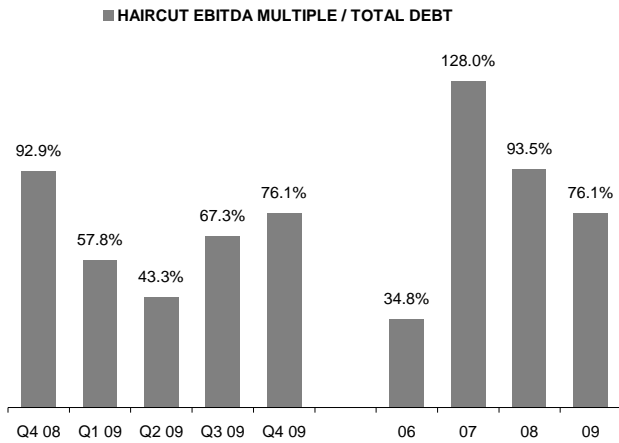
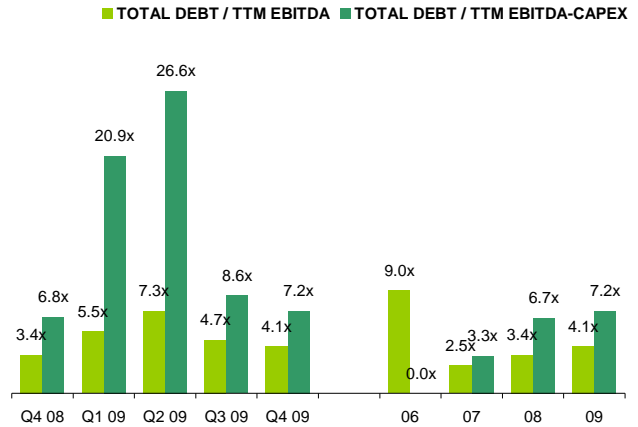
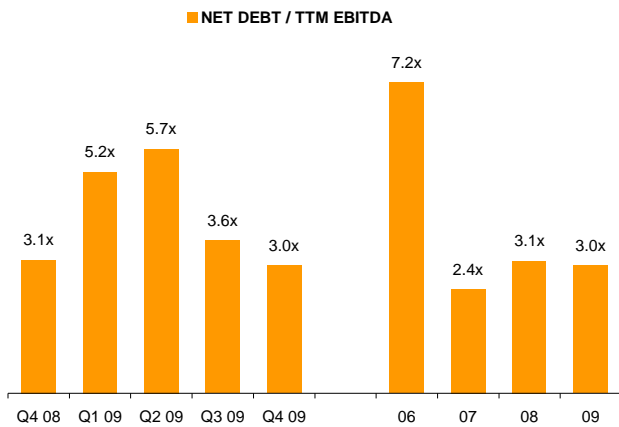
USD in millions	Q4 08	Q1 09	Q2 09	Q3 09	Q4 09	06	07	08	09
					10/03/09				10/03/09
NET DEBT / TTM EBITDA	3.1x	5.2x	5.7x	3.6x	3.0x	7.2x	2.4x	3.1x	3.0x
TOTAL DEBT / TTM EBITDA	3.4x	5.5x	7.3x	4.7x	4.1x	9.0x	2.5x	3.4x	4.1x
TOTAL DEBT / TTM EBITDA-CAPEX	6.8x	20.9x	26.6x	8.6x	7.2x	NM	3.3x	6.7x	7.2x
Rentadj. TOT DEBT / TTM EBITDAR	4.1x	6.1x	7.5x	5.3x	4.8x	8.8x	3.0x	4.1x	4.8x
Rentadj. TOT DEBT / TTM EBITDAR-CAPEX	7.1x	13.8x	16.3x	8.4x	7.4x	93.6x	3.9x	7.0x	7.4x
HAIRCUT EBITDA MULTIPLE / TOTAL DEBT	92.9%	57.8%	43.3%	67.3%	76.1%	34.8%	128.0%	93.5%	76.1%
TOTAL DEBT / TTM EBIT	8.0x	43.7x	129.4x	13.4x	9.8x	NM	4.5x	7.9x	9.8x

LEVERAGE RATIOS

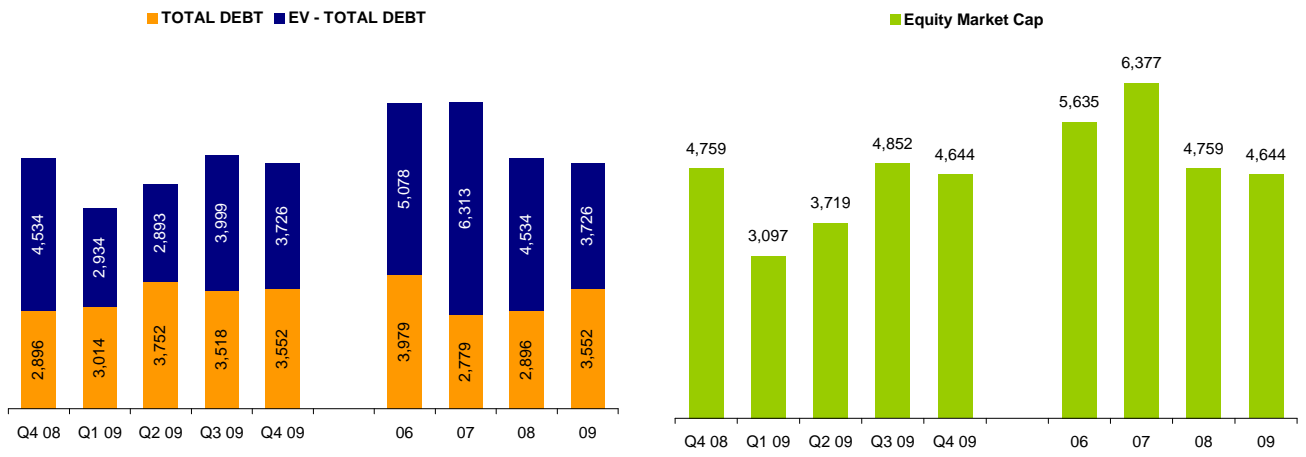
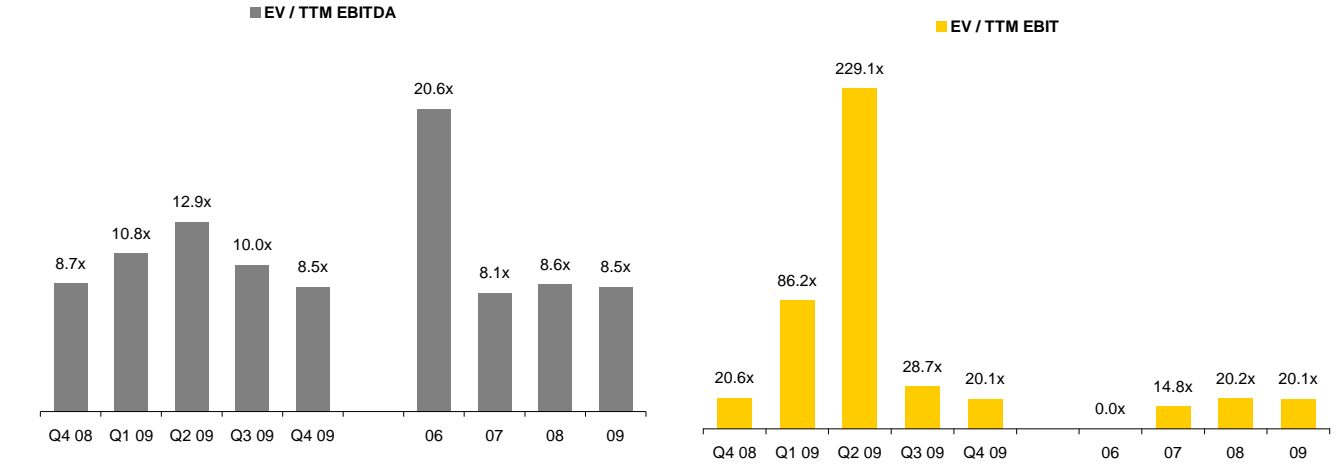
explanations and definitions:

Rent adj. Total Debt/TTM EBITDAR: This ratio is calculated by dividing the Rent Adjusted Total Debt figure (Total Debt plus 8 times TTM Rental Expenses) by EBITDAR (TTM EBITDA plus TTM Rental Expenses).

HAIRCUT EBITDA MULTIPLE / TOTAL DEBT: We adjust TTM EBITDA to 70% of its stated value, multiply the result with 4.5 as an assumed exit multiple and relate the resulting figure (the haircut EBITDA multiple) to the TOTAL DEBT number. This ratio should reflect the situation of an issuer's liquidation, whereby the assets can be sold at a reduced EBITDA multiple.



USD in millions	Q4 08	Q1 09	Q2 09	Q3 09	Q4 09	06	07	08	09
					10/03/09				10/03/09
EV / TTM EBITDA	8.7x	10.8x	12.9x	10.0x	8.5x	20.6x	8.1x	8.6x	8.5x
EV / TTM EBIT	20.6x	86.2x	229.1x	28.7x	20.1x	NM	14.8x	20.2x	20.1x
Enterprise Value	7,430	5,948	6,645	7,517	7,278	9,057	9,092	7,430	7,278
TOTAL DEBT	2,896	3,014	3,752	3,518	3,552	3,979	2,779	2,896	3,552
Equity Market Cap	4,759	3,097	3,719	4,852	4,644	5,635	6,377	4,759	4,644



USD in millions		Q4 08	Q1 09	Q2 09	Q3 09	Q4 09	06	07	08	09
						10/03/09				10/03/09
RETURN ON CAPITAL	Adjusted Cap Rate	2.79%	0.29%	0	1.90%	2.85%	-1.25%	3.70%	2.36%	2.36%
	Tangible Capital	5,021	4,970	4,950	4,878	4,894	4,973	4,857	5,021	4,894
	Total Intangibles	2,639	2,672	2,618	2,610	2,104	2,648	2,611	2,639	2,104
	Pre-tax ROIC	7.2%	1.4%	0.6%	5.4%	7.4%	-1.5%	12.7%	7.3%	7.4%
	After-tax ROIC (effective tax rate)	3.6%		1.2%	3.5%	8.3%		8.3%	4.1%	7.6%
	After-tax ROIC (assumed tax rate)	4.7%	0.9%	0.4%	3.5%	4.8%	-1.0%	8.2%	4.8%	4.8%
	WACD (Pre-tax)	7.4%	7.4%	6.4%	7.9%	8.7%	6.9%	8.4%	7.5%	8.7%

explanations and definitions:

Adjusted Cap Rate: This ratio shows EBIT reduced by an assumed tax rate of 35% and adjusted for Net Non-Operating and Extraordinary Losses (Gains) - averaged over the last 5 years - divided by the Enterprise Value.

Tangible Capital: Starting with the Total Book Capital the Tangible Capital figure is calculated by subtracting Intangibles, Cash and Marketable Securities as well as Short Term Investments.

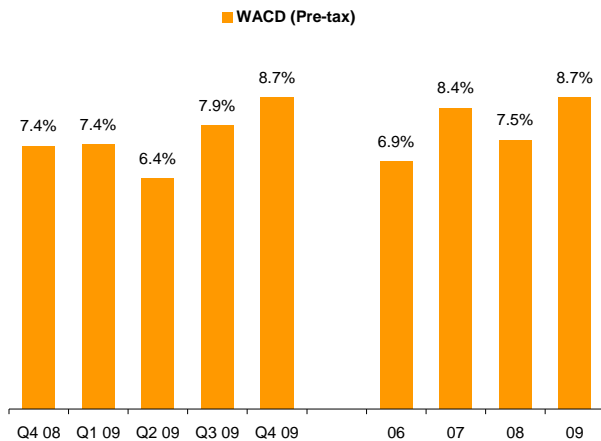
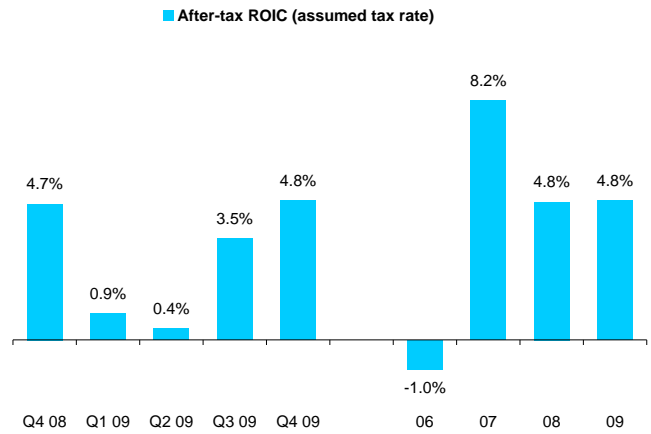
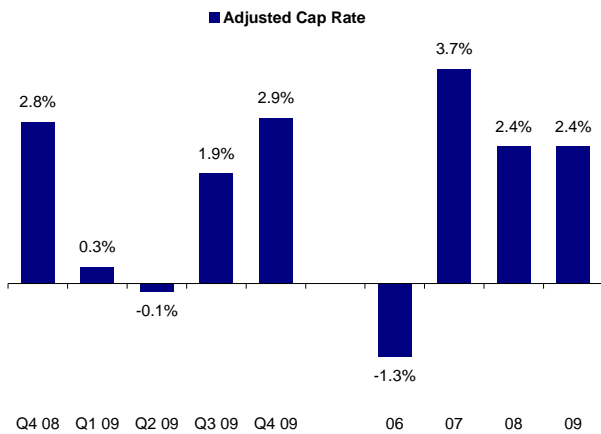
We calculate three different ROIC (Return on Invested Capital) figures:

Pre-Tax ROIC: this ratio relates the trailing twelve months (TTM) EBIT to Tangible Capital as defined above.

After-tax ROIC (effective tax rate): here EBIT is corrected by the company's effective tax rate as stated in it's latest financials, giving an after-tax ROIC rate.

After-tax ROIC (assumed tax rate): here EBIT is corrected by an assumed tax rate of 35%, giving a modified after-tax ROIC rate.

WACD (Pre-Tax): This rate is defined as trailing twelve months (TTM) TOTAL INTEREST EXPENSE divided by Total Borrowings.



Average Bond Spread (in BPoints (1))	463
Estimated Bond Recovery Rate (2)	57.0%
Resulting Tolerable Default Rate (3)	10.8%

explanations and definitions:

We calculate estimated default and recovery rates to be used in other credit models (f.i. for the valuation of CDOs or similar structures) as follows:

(1) **Average Bond Spread:** Average Spread of all bonds listed on page 2 of this report.

(2) **Estimated Bond Recovery Rate:** To calculate this rate we first divide the total debt amount into bond debt and loan debt that is senior to bond debt. As an approximation for the total amount of bond debt we use the sum of the amounts outstanding of all bonds listed on page 1 of this report. The total debt figure is reduced by this sum, giving us an approximate figure for debt that is senior to bond debt. We then calculate a collateral asset coverage figure for the bond debt by starting with the Collateral Asset Value (as defined on page 5 of this report) which we reduce by the amount of senior debt ahead of the bonds. The remaining Collateral Asset Value is then divided by the approximate bond debt amount as defined above, giving an estimated recovery value on a collateral asset basis. We apply the same logic to an EBITDA multiple ratio (as on page 7 of this report) and get a second recovery estimate based on the EBITDA multiple. The higher of the 2 estimates is used as the "Estimated Bond Recovery Rate".

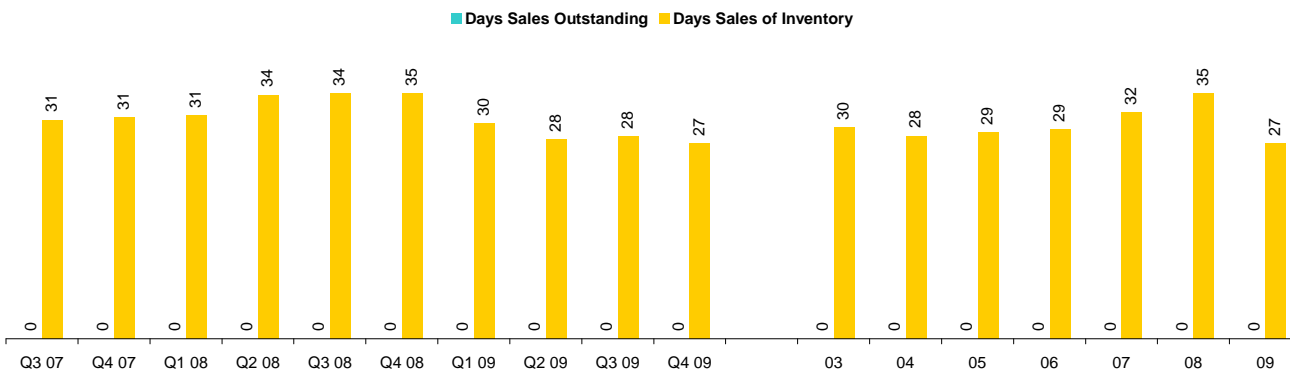
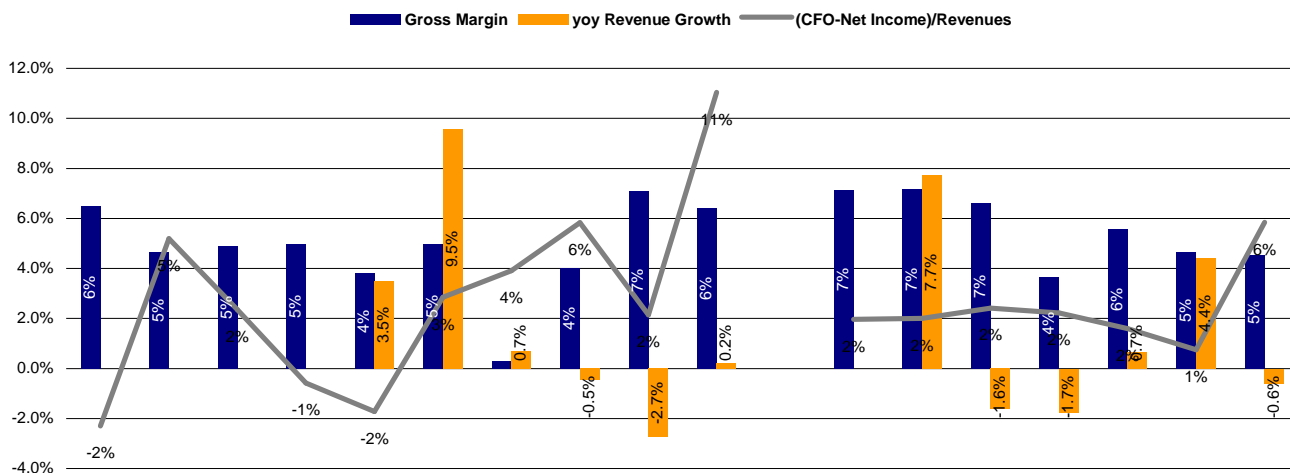
(3) **Resulting Tolerable Default Rate:** The implied default rate calculated using the Market Spread (1) and the Estimated Recovery Rate (2). With the given Market Spread and Estimated Recovery Rate it defines the maximum tolerable default probability for the risk premium paid in the form of Spread. Please note: This rate will only be displayed when it is greater than 0% and lower than 30% as we believe it is not meaningful ('NM') out of this range.

Although we acknowledge that the calculated results are by no means exact, we think they make for a good estimate in the valuation of credit structures when individual default and recovery rates for single issuers are to be used.

USD in millions	Q4 08	Q1 09	Q2 09	Q3 09	Q4 09	06	07	08	09
					10/03/09				10/03/09
Total Assets	10,850	10,484	10,937	10,887	10,595	11,121	10,227	10,850	10,595
Total Liabilities	5,836	5,690	6,304	6,072	6,145	6,681	5,496	5,836	6,145
Total Intangibles	2,639	2,672	2,618	2,610	2,104	2,648	2,611	2,639	2,104
Tangible Net Worth	2,375	2,122	2,015	2,205	2,346	1,792	2,120	2,375	2,346
Rent Debt (8x Annual Rental Expense)	1,304	1,400	1,400	1,400	1,400	1,168	1,064	1,304	1,400
Underfunded Pension & Post Ret. Liab.						-100	-80	-90	-105
Discount on Hard Assets	5,261	5,011	4,851	4,863	4,900	5,286	5,202	5,261	4,900
Adjusted Tangible Net Worth	-4,190	-4,289	-4,236	-4,058	-3,954	-4,762	-4,226	-4,280	-4,059

USD in millions	Q4 08	Q1 09	Q2 09	Q3 09	Q4 09	06	07	08	09
					10/03/09				10/03/09
(CFO-Net Income)/Revenues	2.8%	3.9%	5.8%	2.1%	11.0%	2.2%	1.6%	0.8%	5.8%
YoY Revenue Growth	9.5%	0.7%	-0.5%	-2.7%	0.2%	-1.7%	0.7%	4.4%	-0.6%
Gross Margin	5.0%	0.3%	4.0%	7.1%	6.4%	3.6%	5.6%	4.6%	4.5%
Days Sales Outstanding	17	15	15	15	15	17	18	17	15
Days Sales of Inventory	35	30	28	28	27	29	32	35	27
Soft Assets	3,272	3,455	3,489	3,363	2,906	3,138	3,008	3,272	2,906
Unbilled Receivables	-	-	-	-	-	-	-	-	-
Deferred / Unearned Revenue	-	-	-	-	-	-	-	-	-
Allowance for Doubtful Accounts	12	0	-	-	33	8	8	12	33
TTM Dividends Paid	56	57	58	58	60	55	56	56	60
TTM Preferred Dividends	0	0	0	0	0	0	0	0	0
Net Change in Capital Stock	270	-1	1	-2	-16	-10	13	253	-18
Non-Capex CFI (CFI less Capex)	11	-117	40	27	-9	-693	864	26	-59

ACCOUNTING RED FLAGS



Auditor Information:	
Current auditor	ERNST & YOUNG LLP (as of 23.11.2009)
Auditor's opinion	Unqualified
Auditor's opinion - Definitions	
Not Audited / Unaudited	No tests were performed to verify amounts in financial statements. Typically applied to interim statement.
Partially audited	Not all statements were audited. Auditor may specifically give opinion on one or two statements.
Unqualified	Auditor declares, without reservation, that the financial statements fairly represent the company's financial position at a point in time and that the statements conform in all material respects to GAAP.
Qualified: Limited Scope	An aspect of the company's financial statements could not be verified, such as a portion of inventory not counted.
Qualified: Inconsistent Standards	Accounting standards were not applied consistently between periods.
Qualified: not GAAP	Standard accounting principles for the country were not followed. Typically related to a unique line item and uses the phrase 'except for.'
Qualified: uncertainty	Doubt exists related to a material balance sheet item, such as value of investment or collectability of major receivable; or auditor doubts going concern ability of company. This opinion usually employs the phrase 'subject to.'
Disclaimer	Auditor refuses to state opinion on financial statements, typically due to lack of sufficient documentation provided by company and/or subsidiaries.

Quarterly Report (Form Type 10-Q)

		end of period
TYSON FOODS, INC. FORM 10-Q 06/2	http://www.sec.gov/Archives/edgar/data/100493/000010049309000048/form10q_062709.htm	06/27/09
TYSON FOODS, INC. FORM 10-Q 03/2	http://www.sec.gov/Archives/edgar/data/100493/000010049309000037/form10q_032809.htm	03/28/09
TYSON FOODS, INC. FORM 10-Q 12/2	http://www.sec.gov/Archives/edgar/data/100493/000010049309000008/form10q_122708.htm	12/27/08
TYSON FOODS, INC. - FORM 10Q 06/	http://www.sec.gov/Archives/edgar/data/100493/000010049308000030/form10q_062808.htm	06/28/08
TYSON FOODS, INC. - FORM 10Q 03/	http://www.sec.gov/Archives/edgar/data/100493/000010049308000018/form10q_0329082.htm	03/29/08
TYSON FOODS, INC - FORM 10Q 12/2	http://www.sec.gov/Archives/edgar/data/100493/000010049308000005/form10q_122907.htm	12/29/07
TYSON FOODS, INC. - FORM 10Q 06/	http://www.sec.gov/Archives/edgar/data/100493/000010049307000064/form10q_063007.htm	06/30/07
TYSON FOODS, INC. - FORM 10Q 03/	http://www.sec.gov/Archives/edgar/data/100493/000010049307000049/form10q_033107.htm	03/31/07
TYSON FOODS, INC. - FORM 10-Q	http://www.sec.gov/Archives/edgar/data/100493/000010049307000013/form10q_123006.htm	12/30/06
TYSON FOODS, INC. FORM 10-Q 7-1-	http://www.sec.gov/Archives/edgar/data/100493/000010049306000068/form10q_070106.htm	07/01/06

Annual Report (Form Type 10-K)

		end of period
TYSON FOODS, INC. FORM 10-K 10/0	http://www.sec.gov/Archives/edgar/data/100493/000010049309000067/form10k_100309.htm	10/03/09
TYSON FOODS, INC. FORM 10-K 09/2	http://www.sec.gov/Archives/edgar/data/100493/000010049308000060/form10k_09272008.htm	09/27/08
TYSON FOODS, INC. - FY07 FORM 10 FORM 10-K	http://www.sec.gov/Archives/edgar/data/100493/000010049307000102/fy07_10k.htm	09/29/07
TYSON FOODS, INC. - FORM 10-K AM	http://www.sec.gov/Archives/edgar/data/100493/000010049306000110/form10k_093006.htm	09/30/06
TYSON FOODS, INC. - FORM 10-K 10-	http://www.sec.gov/Archives/edgar/data/100493/000010049306000009/form10ka_100105.htm	02/08/06
TYSON FOODS, INC. - FORM 10K 10-	http://www.sec.gov/Archives/edgar/data/100493/000010049305000077/form10k_100105.htm	10/01/05
TYSON FOODS, INC. 10K 10-02-04	http://www.sec.gov/Archives/edgar/data/100493/000010049304000084/form10k_combined.htm	12/15/04
TYSON FOODS, INC. 2003 FORM 10-K	http://www.sec.gov/Archives/edgar/data/100493/000010049304000008/form10ka_92703.htm	09/27/03
TYSON FOODS, INC. 2002 FORM 10-K	http://www.sec.gov/Archives/edgar/data/100493/000010049304000002/form10ka_92802.htm	09/28/02
TYSON FOODS, INC. FORM 10-K, SEP	http://www.sec.gov/Archives/edgar/data/100493/000010049303000064/form10k_92703final.htm	09/27/03

Special Events & Material News (Form Type 8-K)

		filing date
TYSON FOODS, INC. FORM 8-K/A 11/	http://www.sec.gov/Archives/edgar/data/100493/000010049309000068/form8ka_112309.htm	11/23/09
TYSON FOODS, INC. FORM 8-K 11/23	http://www.sec.gov/Archives/edgar/data/100493/000010049309000066/form8k_112309.htm	11/23/09
TYSON FOODS, INC. FORM 8-K 08/13	http://www.sec.gov/Archives/edgar/data/100493/000010049309000056/form8k_081309.htm	08/14/09
TYSON FOODS, INC. FORM 8-K	http://www.sec.gov/Archives/edgar/data/100493/000010049309000047/form8k_080309.htm	08/03/09
TYSON FOODS, INC. FORM 8-K 06/26	http://www.sec.gov/Archives/edgar/data/100493/000010049309000044/form8k_062609.htm	06/26/09
TYSON FOODS, INC. FORM 8-K 06-12	http://www.sec.gov/Archives/edgar/data/100493/000010049309000041/form8k_061209.htm	06/12/09
TYSON FOODS FORM 8-K/A	http://www.sec.gov/Archives/edgar/data/100493/000010049309000039/form8k_060509.htm	06/05/09
TYSON FOODS, INC. FORM 8-K 05/04	http://www.sec.gov/Archives/edgar/data/100493/000010049309000035/form8k_050409.htm	05/04/09
TYSON FOODS, INC. FORM 8-K 03/09	http://www.sec.gov/Archives/edgar/data/100493/000010049309000028/form8k_030909.htm	03/10/09
TYSON FOODS, INC. FORM 8-K 02/27	http://www.sec.gov/Archives/edgar/data/100493/000010049309000023/form8k_022709.htm	02/27/09

Prospectus (Form Type 42..)

		filing date
424B3	http://www.sec.gov/Archives/edgar/data/100493/000119312509152825/d424b3.htm	07/22/09
424B5	http://www.sec.gov/Archives/edgar/data/100493/000119312508194015/d424b5.htm	09/10/08
424B5	http://www.sec.gov/Archives/edgar/data/100493/000119312508194010/d424b5.htm	09/10/08
424B5	http://www.sec.gov/Archives/edgar/data/100493/000119312508189733/d424b5.htm	09/04/08
424B5	http://www.sec.gov/Archives/edgar/data/100493/000119312508189720/d424b5.htm	09/04/08
424B5	http://www.sec.gov/Archives/edgar/data/100493/000119312506058706/d424b5.htm	03/20/06
424B5	http://www.sec.gov/Archives/edgar/data/100493/000119312506058703/d424b5.htm	03/20/06
424B5	http://www.sec.gov/Archives/edgar/data/100493/000119312506056282/d424b5.htm	03/16/06
424B5	http://www.sec.gov/Archives/edgar/data/100493/000119312506054669/d424b5.htm	03/15/06
424B1	http://www.sec.gov/Archives/edgar/data/100493/000010049302000011/prospectus.htm	03/11/02



On a long enough timeline
the survival rate for
everyone drops to zero.

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